

**By E-mail Only**

12<sup>th</sup> April, 2021

<p>The General Manager, Corporate Relation Department <b>BSE Limited</b> 1<sup>st</sup> Floor, New Trading Ring, Phiroze Jeejeebhoy Towers Dalal Street, Fort, MUMBAI - 400 001</p> <p>Email – <a href="mailto:corp.relations@bseindia.com">corp.relations@bseindia.com</a></p>	<p>The General Manager Listing Department <b>National Stock Exchange of India Limited</b> Exchange Plaza, 5th Floor, Plot No.C-1, "G" Block, Bandra Kurla Complex, Bandra (East), MUMBAI - 400 051</p> <p>Email – <a href="mailto:takeover@nse.co.in">takeover@nse.co.in</a></p>
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Dear Sir,

Sub: Disclosure under Regulations 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, as amended.

Pursuant to Regulation 31(4) of the SEBI (SAST) Regulations, 2011, we hereby declared that we have not made any encumbrance, directly or indirectly, during the financial year ended March 31, 2021.

We hope the above information will meet with your requirements under the said Regulations.

Kindly acknowledge.

Thanking you,

Yours faithfully,  
for **Gujarat Industrial Investment Corporation Ltd.**

M.B. Chaudhary,  
C.F.O.  
Authorised Signatory



CC to  
The Audit Committee  
Gujarat Lease Financing Limited  
6<sup>th</sup> Floor, Hasubhai Chambers,  
Opp. Town Hall,  
Ellisbridge, Ahmedabad-380006